

**THE PROFESSIONAL
INVESTMENT COMMUNITY**



A Profile of the Equity Buyside Universe

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The Erdos & Morgan **Professional Investment Community Worldwide** study has been conducted biennially since 1987. The tenth in the series will be released in the winter of 2006. The survey targets more than 30,000 individuals in firms with a minimum of \$100 million (U.S.) under management. These individuals are from the buy-side universe in 36 different countries. To qualify for selection, an individual was required to have one of the following job functions: **Analyst, Chief Investment Officer, Director of Research, Investment Department Head, or Portfolio Manager**. Thomson Financial is the sample source. The survey results will cover the following areas:

- Geographic markets/Areas followed for investments;
- Proportion of funds invested overseas and restrictions on such investments;
- Opinions about best performing and worst performing economic sectors;
- Types and value of funds managed/influenced;
- Industry Specialist; JobTitle/Position;
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